

**Headline:** Report on the results of the sale of securities (F53-5)

**Security Symbol:** BPP

Announcement Details

Report on the results of the sale of securities (F53-5)  
Name of Company BANPU POWER PUBLIC COMPANY LIMITED  
Date 03-Oct-2017

Details of Warrants' exercise shown as follows

<b>The exercise of warrants</b>	<b>Number of exercised warrants (units)</b>	<b>Number of unexercised warrants (units)</b>	<b>Ratio (Warrant : shares)</b>	<b>Exercise Price (baht/share)</b>	<b>Exercise date</b>	<b>Number of shares derived from exercised warrants (shares)</b>	<b>Number of remaining shares reserved (shares)</b>
Warrants representing the right to purchase the newly issued ordinary shares of the Company, issued and offered to the directors and employees of Banpu Group (excluding the director, management and employees of the Company and its subsidiaries) (BPP-W)	120,000	27,307,000	1.00 : 1.00	23.10	29-Sep-2017	120,000	27,307,000
Total						120,000	

Signature \_\_\_\_\_  
(Mr. Voravudhi Linananda)  
Director  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Akaraphong Dayananda)  
Director  
Authorized to sign on behalf of the company

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.