

**Headline:** Report on the results of the Exercise of BPP-W and BPP-ESOP (F53-5)

**Security Symbol:** BPP

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company BANPU POWER PUBLIC COMPANY LIMITED  
Date 04-Jan-2018

Report on the results of the sale of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant Price : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants representing the right to purchase the newly issued ordinary shares of the Company, issued and offered to the directors and employees of Banpu Group (excluding the director, management and employees of the Company and its subsidiaries)(BPP-W)	1,356,700	25,950,300	1.00 : 1.00	23.10	29-Dec-2017	1,356,700	25,950,300
Newly issued ordinary shares of the Company under the Employee Stock Option Plan for Directors and Employees of the Company and its subsidiaries(BPP-ESOP)	1,170,000	27,660,000	1.00 : 1.00	25.20	29-Dec-2017	1,170,000	27,660,000

**Summary**

Total exercised shares / converted shares (common shares) 2,526,700

Signature \_\_\_\_\_  
(Mr. Voravudhi Linananda)  
Director  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Ms. Somruedee Chaimongkol)  
Director  
Authorized to sign on behalf of the company

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